

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Major Operating Information for the Fourth Quarter of 2023” published by China Railway Group Limited on the Shanghai Stock Exchange website on 17 January 2024 for your information.

By Order of the Board
China Railway Group Limited
Chen Yun
Chairman

17 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.

Announcement of China Railway Group Limited on Major Operating Information for the Fourth Quarter of 2023

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

I. Major operating information

1. Statistics by business segment

Unit: RMB'00,000,000 Currency: RMB

Business segments	October - December 2023		Aggregate amount for the current year		Year-on-year increase/decrease
	Number of new projects	Value of new contracts	Number of new projects	Value of new contracts	
Design and consulting services	/	58.7	/	277.7	-0.4%
Engineering construction	3,278	9,068.9	7,658	22,509.7	11.4%
Equipment manufacturing	/	203.0	/	688.2	8.9%
Featured real estate (note)	/	225.8	/	696.1	-7.4%
Asset operation	/	847.4	/	1,772.9	-54.7%
Resource utilization	/	163.6	/	334.4	41.7%

Finance and merchandise trading	/	299.0	/	900.3	29.4%
Emerging businesses	/	2,117.1	/	3,826.7	6.0%
Total	/	12,983.5	/	31,006.0	2.2%

Note: Value of new contracts for featured real estate refers to the value of contracts signed by the Company for real estate sales.

2. Statistics by geographical region

Geographical region	Value of new contracts (RMB'00,000,000)	Year-on-year increase/decrease
Domestic	29,008.1	1.8%
Overseas	1,997.9	8.7%
Total	31,006.0	2.2%

3. Major operating information on property development

	October - December 2023	Aggregate amount for the current year	
	Area/Amount	Area/Amount	Year-on-year increase/decrease
Newly acquired land reserve ('0,000 m ²)	50.1	80.4	-38.4%
Area that has commenced construction ('0,000 m ²)	132.1	313.3	-41.0%
Area that has completed construction ('0,000 m ²)	256.0	535.4	-9.6%
Contract area ('0,000 m ²)	117.7	445.8	-18.7%
Contract value (RMB'00,000,000)	225.8	696.1	-7.4%

II. Progress of material projects signed but not yet implemented

The Company currently does not have any material projects signed but not yet implemented.

The above operating indicators and data are preliminary statistics and for reference only, and may vary from the information disclosed in the periodic reports due to various uncertainties.

Notice is hereby given.

The Board of Directors of China Railway Group Limited

18 January 2024